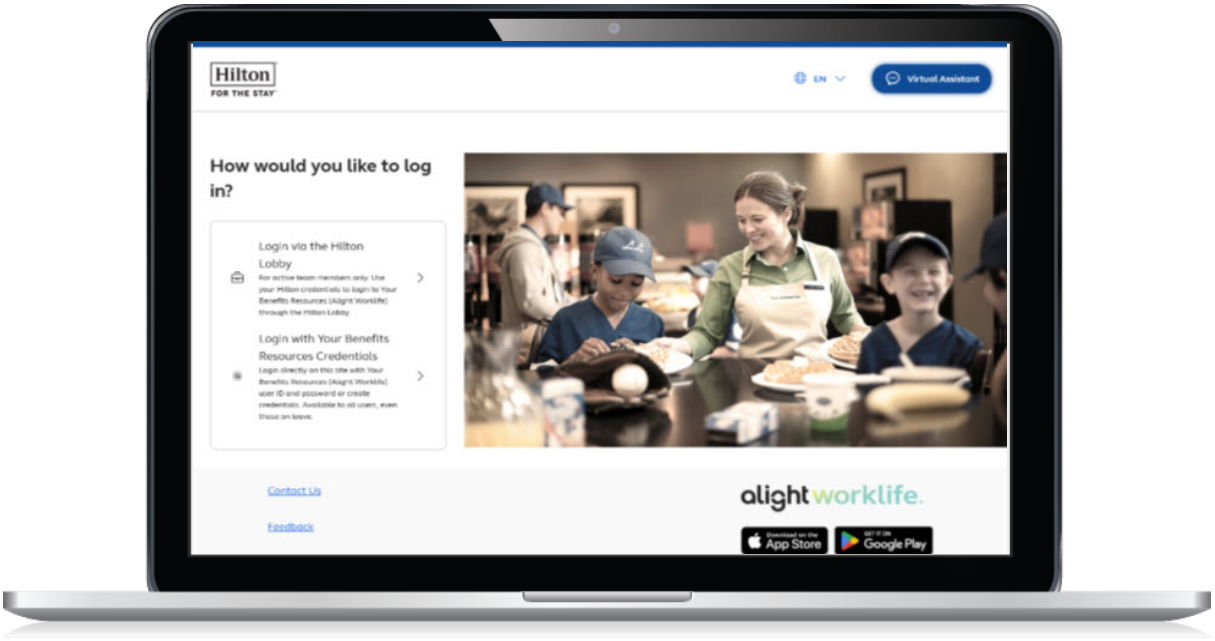
alight Smart-Choice Accounts®

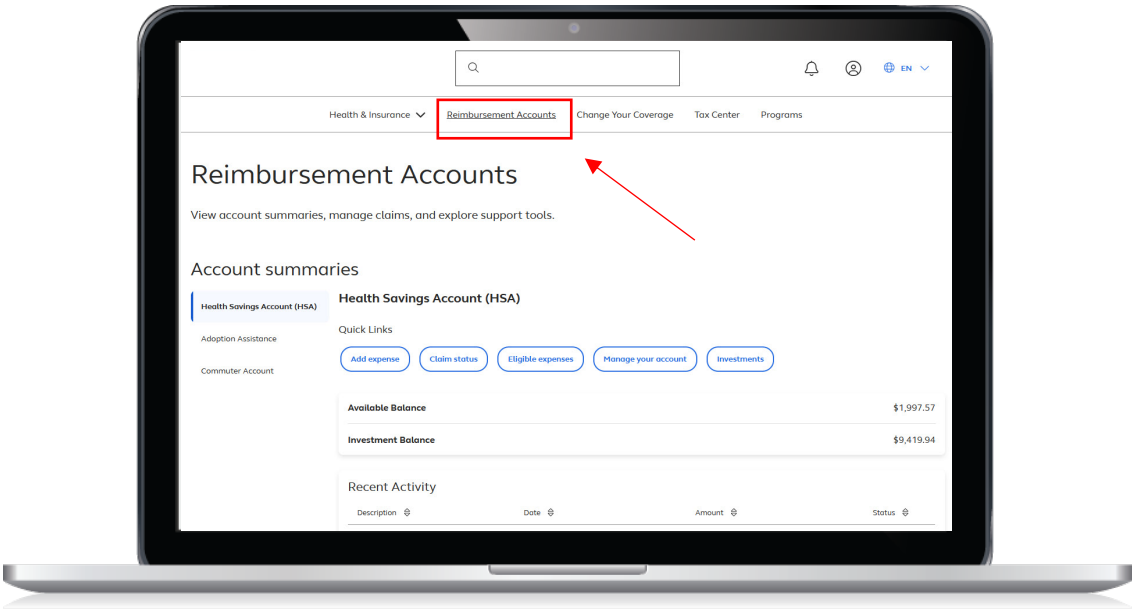
HSA Investment Transfer Guide

After completing Annual Enrollment, accepting the Terms and Conditions, and agreeing to transfer your HSA, you must complete two additional steps by **4 p.m. ET on December 21, 2026,** if you invest any portion of your current HSA balance.

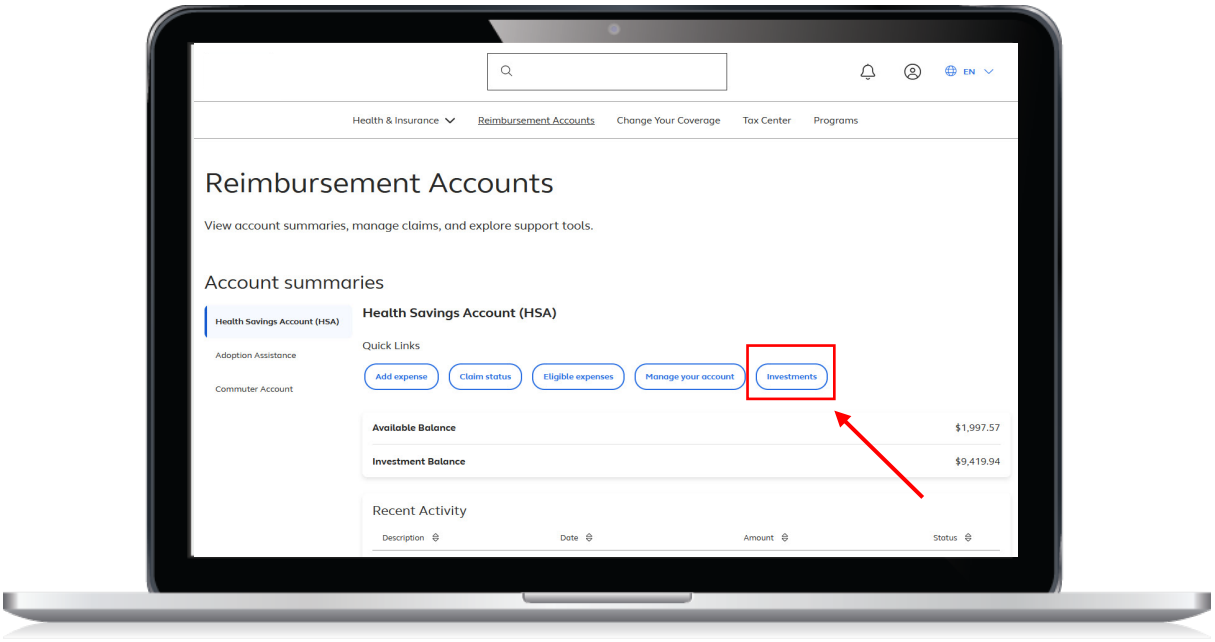
1. Log onto Your Benefits Resources, Hilton's online benefits platform



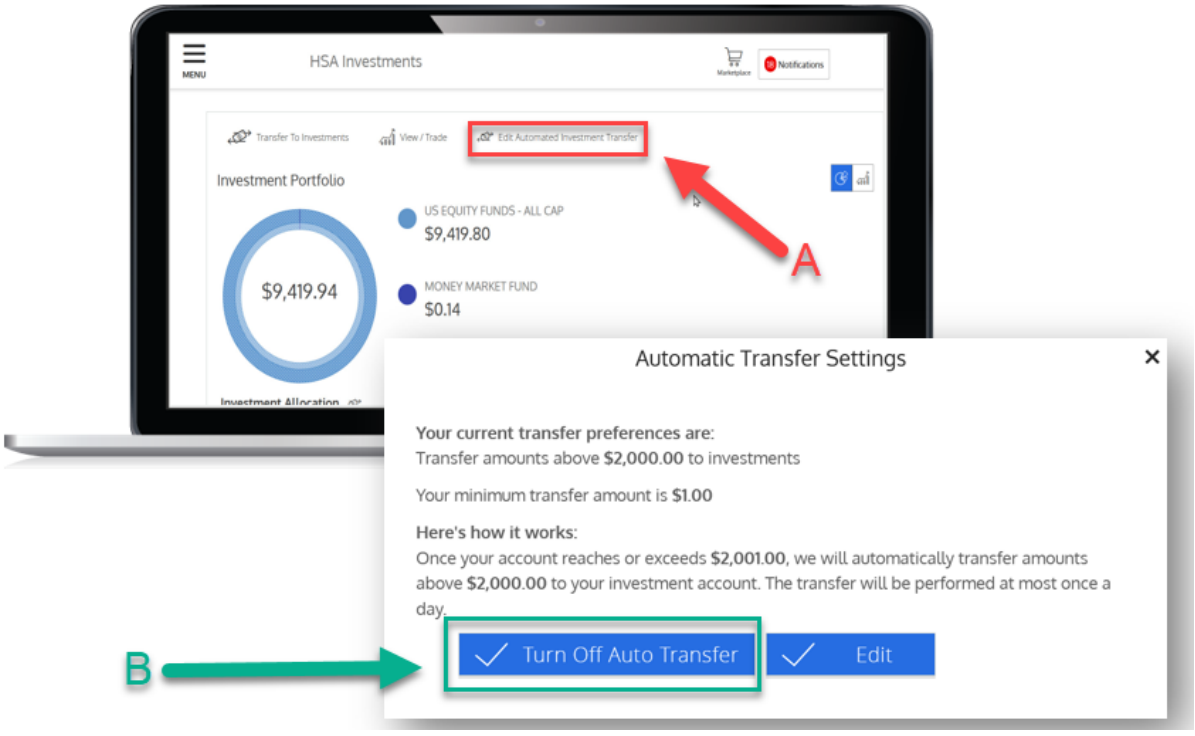
2. Select "Reimbursement Accounts" tab



3. Select "Investments" under HSA "Quick Links"

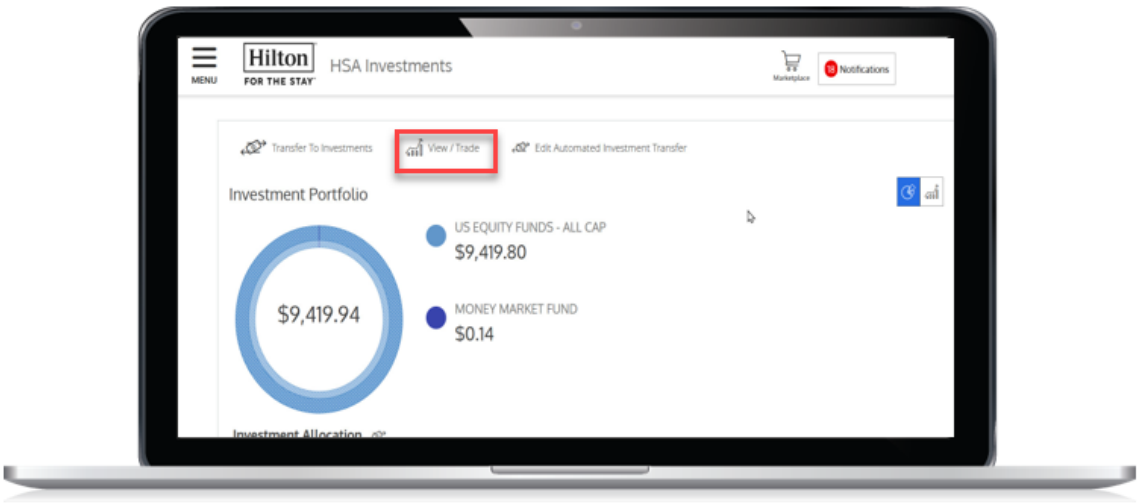


4. Turn off automatic transfers to investments (if enabled). If you do not have automatic transfers turned on, skip to step 5.

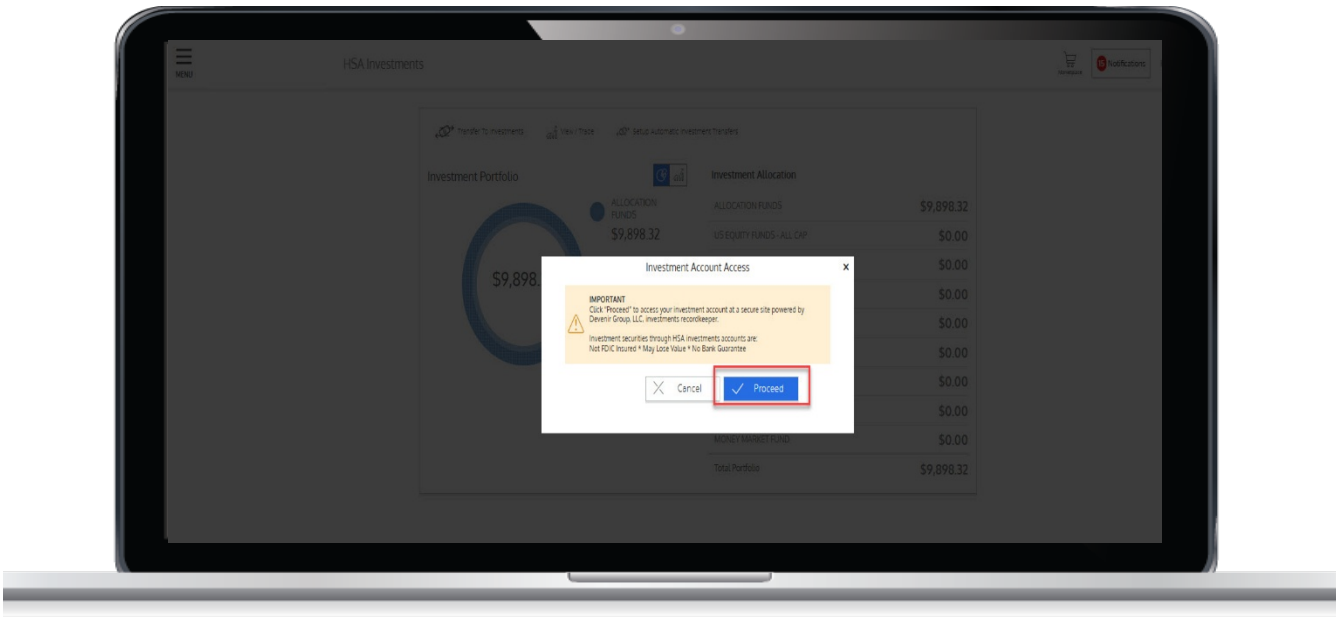


A. Select “Edit Automated Investment Transfer”
B. Select “Turn Off Auto Transfer”

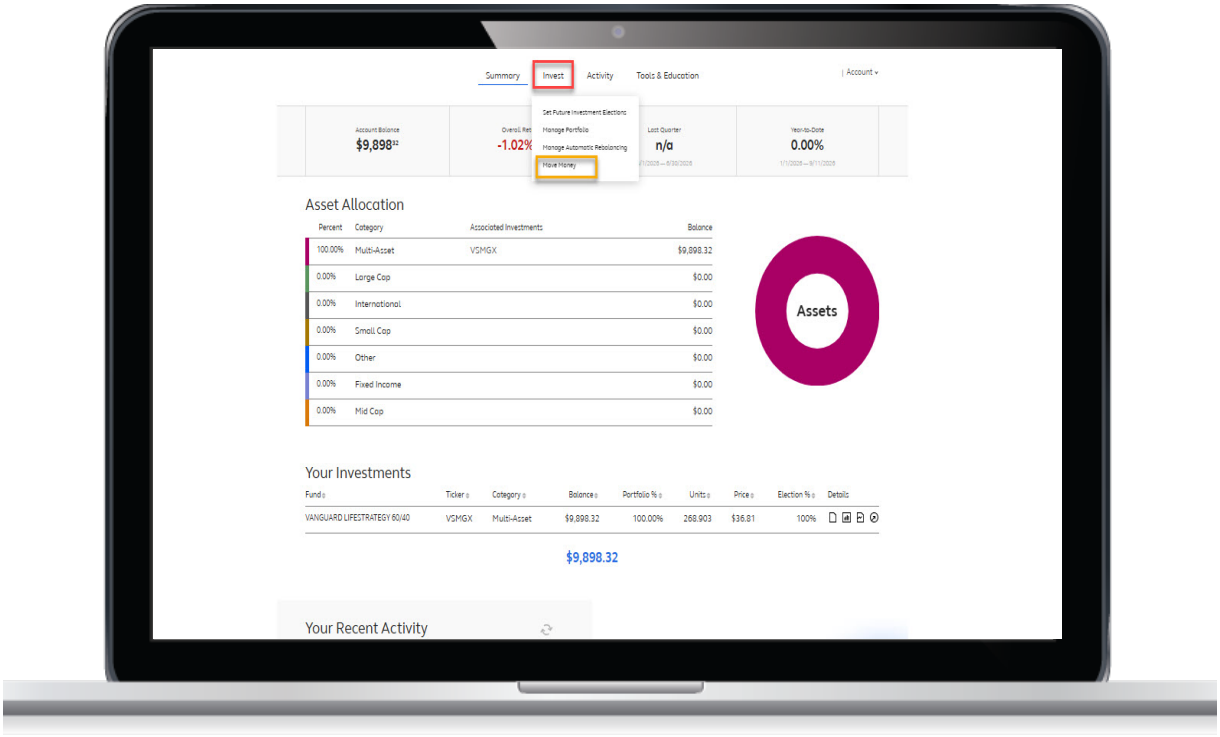
5. Liquidate your current HSA investments to cash
    A. Select “View/Trade”



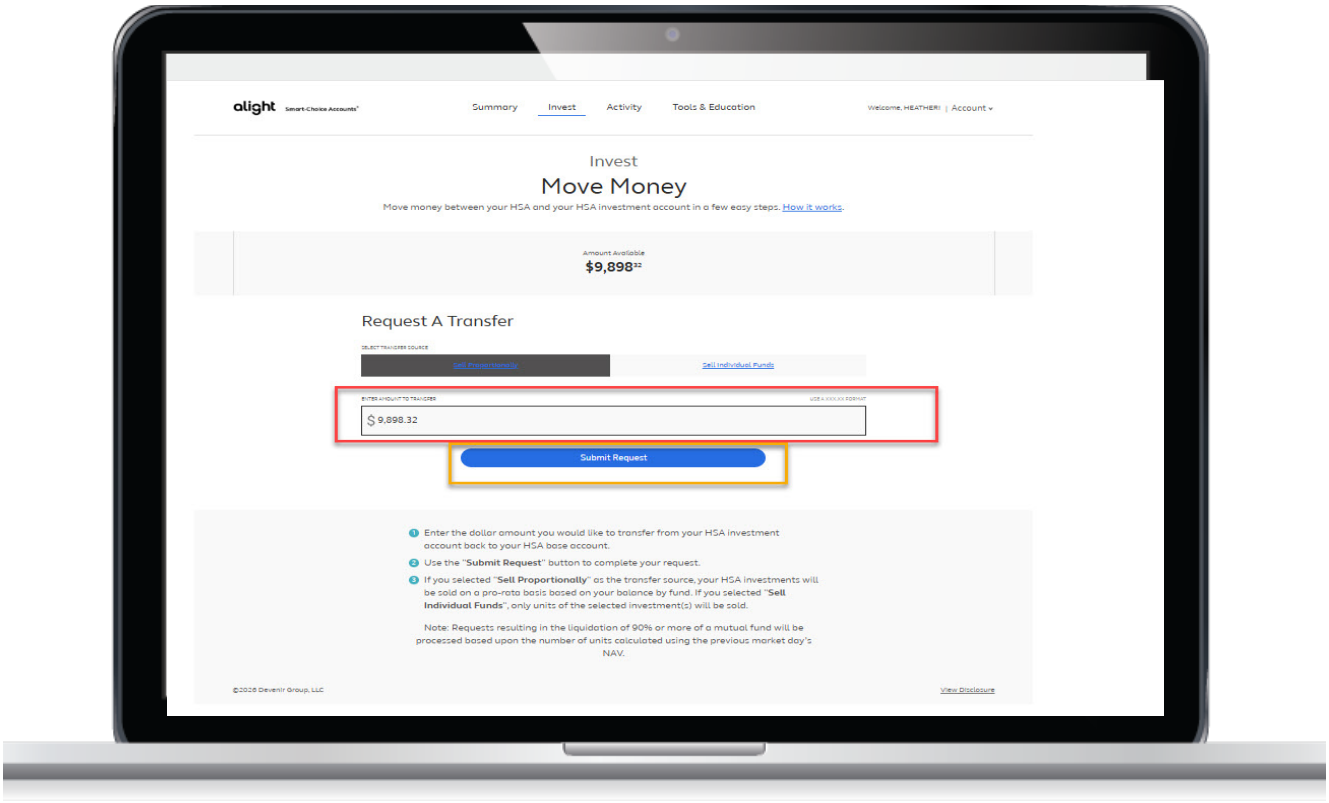
    B. Select Proceed



C. Select “Invest” and then “Move Money”



D. Type the entire “Amount Available” shown at the top in the “Amount to Transfer” and hit Submit



What happens if you do not complete the steps to transfer your HSA funds to the new bank by the deadline?

- Your 2027 HSA contributions will be deposited into your new HSA account under the new custodial bank. You will use your existing debit card to access this account.
- Your prior HSA account that did not transfer becomes solely yours and not associated with Hilton. You'll pay any monthly administrative fees, and a new HSA debit card will be issued so you will have two separate debit cards: one for your new HSA account and one for your old HSA account
- You will not be eligible for the one-time $50 deposit.